WATER DEPARTMENT CONFLICT OF INTEREST CODE

APPENDIX A DESIGNATED POSITIONS, DUTIES AND CATEGORIES

<u>POSITION</u>	<u>DUTIES</u>	<u>CATEGORY</u>
	<u>ADMINISTRATION</u>	
Director	Administration of the Water Department	1
Assistant Director	Responsible for directing and coordinating the daily managerial activities of the department; represents department and City Manager at City Council Com and in various civic, community, professional, and forums.	the mittees
	INFORMATION & ORGANIZATIONAL SUPPO	RT
Deputy Director (Business Operations)	Supervises and administers the Financial Services, and Contract and Grants Section. Analyzes cost an MIS budgetary data. Oversees departmental financiand budget issues. Verifies proper disbursements a expenditures.	eial
Program Manager (Human Resources)	Responsible for the overall management of the War Department's Labor Relations and the Human Resources Program which include the centralized Payroll, Training, and Analytical Sections.	ter 1
Information Systems Administrator	Supervises and administers overall departmental computer and data systems programs. Oversees (Management)Information Systems training and develop data processing budgets.	2
Supervising Management Analyst (Financial Services)	Supervises, analyzes and administers revenue and expenditure plan data, cost, and budgetary data. Assists in overseeing departmental financial and budget issues.	2
Supervising Management Analyst (Grants and Agreements)	Supervises, analyzes and helps administer grants, agreements, and legislative review. Assists in overseeing departmental financial, budget and contract issues.	2

<u>ADMINISTRATION(Cont.)</u>

<u>POSITION</u>	<u>DUTIES</u>	<u>CATEGORY</u>
Training Manager	Supervises and administers overall department gen job training program.	eral 2
Training Supervisor	Assists the Training Manager in administering over department job training program. Responsible for making recommendation to the Training Manager regarding selection of outside vendors and services for the Water Department.	
Principal Contract Specialist (Contracts Section Manager)	Plans and directs the work of contract specialist; participates in the more highly complex contract administration. Negotiates, awards administers, an terminates various types of contracts including pub works consulting, design, construction, and prepurchases materials and equipment contracts; devel and maintains commercial terms and conditions of contracts; develops negotiation plans and strategies and prepares reports.	lic
Information Systems Analyst IV	Supervises and administer the Infrastructure/Opera Section. Oversees the Department help desk, netw and server environments. Manages hardware/softw procurement, maintenance and inventory.	ork
Information Systems Analyst IV (Systems Integration Supervisor)	Supervises and administers the Information System Systems Management Section. Oversees the development, maintenance, management and analy of Information Systems Projects.	
Consultant	As specified in contract.	3

CUSTOMER SUPPORT DIVISION

<u>POSITION</u>	<u>DUTIES</u> <u>CAT</u>	<u>TEGORY</u>
Deputy Director	Administers work programs and budget of the Customer Support Division.	1
Assistant Deputy Director	Assists work programs and budget of the Customer Support Division	1
Water Resources Manager	Responsible for the development and implementation of water conservation programs and evaluation of new programs and technologies that help and support conserving water.	1
Supervising Management Analyst (Water Conservation)	Supervises and administer overall water conservation efforts for the City. Performs field investigations and water conservation audits.	2
Recycled Program Manager (Recycled Water)	Supervises and administers overall recycled water efforts for City. Provides non-personnel funding for design, design review of recycled water distribution systems.	2
Claim and Insurance Manager (Customer Information and Billing Manager)	Supervises Customer Service Section, Office Operations including billing charges and adjustments, payment processing, delinquent account collection and resolution Interprets and enforces Municipal Code, and City and Departmental policies.	
Claim and Insurance Manager (Compliance and Meter Reading Manager	Supervises Customer Service Section, Field Operations, including Consumer Services, Code Compliance, Sewer Classification and Inspection, Meter Reading, Route Management, and Water Restoration. Interpret and enforce Municipal Code and City Department policies.	2
Water System District Manager (Meter Services Manager)	Assumes responsibility for and coordinate meter water installation protection and Cross-connection Inspection Program.	2
Principal Engineering Aide (Cross-Connection Prevention Program)	Responsible for enforcement of cross-connection prevention requirements at all private and public water consuming properties; enforces State and County codes and regulations; Certifies private backflow maintenance	2

CUSTOMER SUPPORT (Cont.)

personnel for work within the City's jurisdiction; is the City's designated representative at County/State level on all regulatory matters.

Consultant As specified in contract.

3

WATER OPERATIONS DIVISION

<u>POSITION</u>	<u>DUTIES</u>	<u>CATEGORY</u>
Deputy Director	Makes or approves all decisions to request equipmer Supplies, materials and services. Develops and prop the Water Operations Division's budget. Makes recommendations for plant expansions, modification and improvements. Reviews all plans and specificate for Capital Improvement Projects.	oses
Assistant Deputy Director	Assists the Deputy Director in the administration of work programs and budget of the Water Operations Division.	1
Program Manager (Construction)	Responsible for reviewing, modifying, and developing Departmental policy regarding the methods and procedures used to achieve the objectives of the Department's construction operations. Develops and implements internal mechanisms to capture and analythe fully allocated cost regarding the provisions of swithin the new geographic structure.	lyze
Program Manager (Engineering)	Responsible for all non-CIP engineering within the Water Department, administer Maps & Records, Underground Location Services and Geographic Information Systems (GIS), Treatment Plant Engineering, Groundwater Production, Water Resources and Hydrography, and all engineering related to Reservoirs and Dam Safety and Distribution System Operations.	1
Program Manager (Water Operations)	Responsible for coordinating with private contractor local water agencies, and state and federal regulators regarding the upgrade and expansion of water facility critical system maintenance or service disruption acrons term system demand concerns. Reviews agree with other agencies regarding the purchase and proving water.	s ties, tivities eements
Water Production Superintendent (Water Filtration Plant)	Responsible for supervising maintenance and operate of water plants. Requests and recommends purchase equipment, machine parts, and chemical supplies for treatment processes. Recommends repair and maintenance services. Makes recommendations regard	e of r

WATER OPERATIONS DIVISION (Cont.)

<u>POSITION</u>	<u>DUTIES</u> <u>C</u>	ATEGORY
	Capital Improvements including expansion, modification, and replacement. Can approve /disapprove items of equipment in new construction projects.	
Supervising Management Analyst	Assists in the administration of all work programs and personnel issues in the Water Operations Division.	2
Water Production Superintendent (Water Lab)	Responsible for supervising maintenance and operation (Including chemical, mechanical, and biological water treatment) of the Water Quality Laboratory. Requests and recommends purchase of equipment and chemical supplies for treatment processes and quality testing. Recommends repair and maintenance services and Capital Improvements including major expansion, modification, and replacer Can approve/disapprove items of equipment in new construction projects. Participates in the acceptance of completed construction work. Sets specifications of construction contracts, administer design contracts, and recommend award of contracts.	
Safety Manager	Supervises and administers overall department safety functions/activities.	2
Stormwater/Watershed Program Manager	Responsible for Compliance of Stormwater Program and overall administration of department watershed.	2
Consultant	As specified in contract.	3

$\frac{\textbf{WATER POLICY \& STRATEGIC PLANNING}}{\textbf{DIVISION}}$

<u>POSITION</u>	<u>DUTIES</u>	<u>CATEGORY</u>
Deputy Director	Responsible for developing the departmental Strategic Business Plan, implementing the Asset Management System, formulating and making water policy recommendations, providing public outreach for capital projects, providing guidance an environmental review of projects, and evaluating the new water supply resources.	
Supervising Management Analyst	Responsible for supporting the Strategic Business F implementation activities; benchmarking and other continuous improvement efforts.	Plan 2
Principal Water Resources Specialist	Supervises the management of City water reliability planning projects that may include consulting contr for field exploration, construction of pilot water supfacilities, preparation of reports providing justificate and recommendations management on new water suprojects. Other studies that may include consultant contracts are pricing studies, legal council, and other general water related matters.	acts oply ion upply
Senior Water Resources Specialist	Undertakes policy analysis and makes recommendate to the Division Deputy Director and/or Department Director regarding most appropriate position for the City on water policy issues; monitors, reviews, and evaluates programs and specific proposals developed by various agencies and others which could impact the reliability, price or quality of water supplies available in the City.)
Senior Environmental Planner	Responsible for environmental, storm water and per compliance activities for CIP projects; Supervises s and as-needed environmental consultants in the preparation, review and processing of environmental documents and permit applications, and in the implementation of mitigation monitoring and report programs and long-term habitat restoration plans;	taff al

WATER POLICY & STRATEGIC PLANNING(Cont.)

Reviews and coordinates the environmental documents and policies of city departments, other agencies and private developers affecting Department resources and programs.

Consultant As specified in contract.

3

ENGINEERING AND CIP MANAGEMENT DIVISION

<u>POSITION</u>	<u>DUTIES</u>	<u>CATEGORY</u>
Deputy Director	Manages and administers a Program Management division for the execution of complex design and construction projects in the Water Department's Capital Improvements Program. Oversees the engineering, construction and technical aspects of these projects. Coordinates operational needs and other regulatory requirements with other City divisions, agencies and authorities as necessary.	1
Senior Civil Engineer (Water Treatment Plants Section Manager)	Provides non-personnel funding for the design, design reviews, construction, upgrade, and expansion of the Alvarado, Otay, and Miramar water treatment plants.	
Senior Civil Engineers (North and South Section Managers)	Provides non-personnel funding for the design, design reviews, construction management of water systems infrastructure capital projects in the Northern and Southern geographical region of San Diego. These Sections are responsible for pipelines, reservoirs, and pump station projects.	
Senior Civil Engineer (CIP Operations Liaison)	Ensures that the operational perspective is incorporation into the planning and design phases of a CIP project by resolving project and system issues related to the program. It provides a conduit between the Operation Division and Capital Improvements Program. Serves the initial "think-tank" for operational alternatives that may assist the project manager with cost savings opportunities in construction of particular projects.	ns s as
Senior Civil Engineer (Project Planning and Development	Manages and executes all planning phases responsibilities. This effort ranges from long range system master planning to project definition and development to an approximate ten percent design level of effort.	2
Project Officer II (Landscape and Public Art Development)	Provides assistance to the Deputy Directors, Project Manager, Program Consultants and Engineers, by coordinating the planning, design and construction Implementation of all elements of facilities, pipelines Support structure projects. Reviews and evaluates th Landscape, site design; general development plans for feasibility, design appropriateness and consistency w	e or

ENGINEERING & CIP MANAGEMENT (Cont.)

<u>POSITION</u>	<u>DUTIES</u>	<u>CATEGORY</u>
	City policy; Manages all Cal Boating Grant Project associated with the Design and Construction of Reservation Facilities.	
Senior Electrical Engineer (Corrosion)	Supervise and manage the Corrosion and associated corrosion related projects. Oversee as-needed contracts and other consultant services.	2
Associate Civil Engineer (CIP Operations Liaison)	Responsible for all Water Department operational p checks. Works with Risk Management, Developme Services Departments and developers in the constru of new water infrastructure throughout the city.	ent
Consultant	As specified in contract.	3

WATER DEPARTMENT CONFLICT OF INTEREST CODE

APPENDIX B DISCLOSURE CATEGORIES

Category	Schedule	Description
1	All	All Investments and business positions in any business entity located in or doing business with the City.
		Income and gifts from sources located in or doing business with the City.
		Interests in real property located in the City, including property located within a two-mile radius of any property owned or used by the City.
2	As required	Investments and business positions in any firm or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, that is granted authority by the City to use City facilities, or whose rates or charges for services are subject to approval by the City, or which is regulated by the California Public Utilities Commission or any of the federal regulatory agencies.
		Interests in real property owned or used by any person or business entity that supplies goods or services to the City, that is a tenant of the City, that is an adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities, or whose rates or charges for services are subject to approval by the City, or which is regulated by the California Public Utilities Commission or any of the federal regulatory agencies.
		Income and gifts from any person or business entity that supplies goods or services to the City, that is a tenant of the City, that is adverse party to the City in a legal proceeding, or is granted authority by the City to use City facilities, or whose rates or charges for services are subject to approval by the City, or which is regulated by the California Public Utilities Commission or any of the federal regulatory agencies.
3	As required	Consultants shall be included in the list of designated employees and shall disclose pursuant to the broadest disclosure category in the code subject to the following limitation:
		The Department Manager, Deputy Directors, or Assistant Deputy Directors may determine in writing that a particular consultant, although a "designated position," is hired to perform a range of duties that is limited in scope and thus is not required to fully comply with the disclosure requirements in this section. Such written determination shall include a description of the consultant's duties and, based on that description, a statement of the extent of disclosure requirements. The Department Manager's, Deputy Director's, or Assistant Deputy Director's determination is a public record and shall be retained for public inspection in the same manner and location as this

conflict of interest code.